Vaccinating Adults: A Step-by-Step Guide

STEP	1:	GETTI	NG	STA	RTED
------	----	--------------	----	-----	------

The Basics		1–6
► Why the en	nphasis on adult vaccination?	3
► How do I d	etermine which vaccines adults need?	5
► The Guide	does not discuss vaccines for children or travelers	6
Concluding thoughts		6
K	ey Resources	7–13
S	tep 1 – Materials and Resources for You to Use (websites)	7
1/	AC Express	9
Ir	nmunizing Adult Patients: Standards for Practice	10
S	trategies to Improve Adult Vaccination Coverage	11
	pidemiology and Prevention of Vaccine-Preventable Diseases 'The Pink Book")	12
	he Vaccine Handbook: A Practical Guide for Clinicians 'The Purple Book")	13

STEP 2: SETTING UP FOR VACCINATION SERVICES

Step-by-Step	15-22
Obtain support and cooperation from clinic staff and management	15
Seek out community resources	16
Assign a vaccination coordinator and back-up for that person	16
▶ Plan workflow and workspace	17
 Determine how and where vaccines will be stored, and purchase appropriate vaccine storage and temperature monitoring equipment 	17
Purchase vaccine administration supplies	17
Purchase emergency response supplies	18
Determine who can provide vaccinations in your setting	18
Arrange for staff training	18
Organize vaccination paperwork and reference materials	19
 Create standing orders documents for times when a supervising clinician is not available to write orders 	20
Order vaccines – Yes, do this last!	21

STEP 2 CONTINUED FROM PREVIOUS PAGE

Key Resources

	Step 2 – Materials and Resources for You to Use (websites)	23
	Supplies You May Need at an Immunization Clinic	24
	Vaccine Information Statements (VISs) and Translations	25
	10 Steps to Implementing Standing Orders for Immunization in Your Practice Setting	26
	Standing Orders Templates for Administering Vaccines to Children/Teens and Adults	27
STEP 3	: VACCINE STORAGE AND HANDLING	
	Step-by-Step	29–35
	► Receive vaccine shipments	30
	Open package immediately	30
	 Assess for proper storage conditions of the vaccine shipment upon arrival 	30
	Store vaccines immediately at the recommended storage temperature	e 31
	Know where to place vaccines within the refrigerator or freezer	32
	▶ Monitor and record temperatures at least twice each day	32
	Choosing thermometers	33
	▶ If there's a problem, take appropriate action right away; report power failures or other storage issues immediately!	34
	► Transport vaccines properly (and only when absolutely necessary)	35
	Transporting frozen varicella-containing vaccines to an offsite clinic location	35
	Key Resources	36-42
	Step 3 – Materials and Resources for You to Use (websites)	36
	Vaccine Storage and Handling Toolkit	37
	Temperature Logs	38
	Checklist for Safe Vaccine Storage and Handling	39
	Don't Be Guilty of These <i>Preventable</i> Errors in Vaccine Storage and Handling!	40
	Vaccine Handling Tips	41
	Vaccine Storage Troubleshooting Record	42

23-27

STEP 4: DECIDING WHOM TO VACCINATE

St	ep-by-Step	43-52
>	Determine the patient's previous vaccination history	44
	Determine which vaccines are needed	45
)	Screen for contraindications and precautions to vaccines	45
> /	Advise the patient if he or she should be vaccinated	46
	Educate your patients about diseases for which they may be at risk and the vaccines that can prevent them	46
,	Vaccination of Special Populations	47
	Women who are pregnant	48
	 People who may be immunosuppressed because of disease or treatment of disease 	48
	People with anatomic or functional asplenia	49
	People without a vaccination record	50
	People vaccinated outside the United States	50
	Healthcare personnel (HCP)	51
	Childcare, home health care, and long-term care providers	52
	International travelers	52
	 Childcare, home health care, and long-term care providers International travelers Key Resources Step 4 – Materials and Resources for You to Use (websites) 	
	Step 4 – Materials and Resources for You to Use (websites)	53
	Recommended Adult Immunization Schedule, United States	55
	Summary of Recommendations for Adult Immunization	56
	Before You Vaccinate Adults, Consider Their "H-A-L-O"!	57
	Ask the Experts: Experts from CDC Answer Questions About Vaccines	58
	Guide to Contraindications and Precautions to Commonly Used Vaccines in Adults	59
	Screening Checklist for Contraindications to Vaccines for Adults	60
	Screening Checklist for Contraindications to Inactivated Injectable Influenza Vaccination	61
	Using Standing Orders for Administering Vaccines: What You Should Know	62
	Vaccinations for Adults (suite of patient-friendly schedules for adults with specific health conditions)	63
	Questions and Answers on Vaccines (for patients)	64
	Vaccine Fact Sheets: Protect Yourself from	65

STEP 5: ADMINISTERING VACCINES

Step-by-	Step	67–78
	ne who can administer vaccines (either independently or anding orders)	67
► Always p	provide a Vaccine Information Statement (VIS)	68
▶ Adminis	ter the vaccine properly	68
• Use	the proper site for injection	69
• Prep	are the vaccine (and diluent, if needed)	69
• Use	the proper needle gauge and length	70
	inister injections by the correct route – intramuscular (IM) ubcutaneous (Subcut)	72
• Intra	muscular (IM) injections	72
• Subo	cutaneous (Subcut) injections	72
• Knov	w how to deliver nasal spray vaccine (when recommended)	73
• Adm	inister all needed vaccines at the same visit	73
• Safe	y dispose of the needle and syringe and nasal sprayer	74
• Avoi	d vaccine administration errors	75
► Prepare	and watch for an allergic reaction (anaphylaxis) after vaccination	76
Always r to VAER	eport anaphylaxis and other adverse events after vaccination S	77
► Prepare	and watch for syncope (fainting)	77
► Commu	nicate about appointments for subsequent doses	77
▶ Underst	and proper spacing of doses	77
	Key Resources	79–86
	Step 5 – Materials and Resources for You to Use (websites)	79
	Administering Vaccines to Adults: Dose, Route, Site, and Needle Size	80
	How to Administer Intramuscular and Subcutaneous Vaccine Injections to Adults	81
	How to Administer Intramuscular, Intradermal, and Intranasal Influenza Vaccines	82
	Vaccines with Diluents: How to Use Them	83
	Medical Management of Vaccine Reactions in Adult Patients	84
	Vaccine Administration Record for Adults	85
	Vaccine Administration e-Learn (CDC)	86

STEP 6: DOCUMENTATION AND RELATED ISSUES

Record federally required information about your patient's vaccinations in the patient's permanent medical record or in an office log	s 87
, ,	
 Follow CDC guidelines for documenting that you gave the patient current VISs 	88
 Record specific information about each administered vaccine in your clinic's vaccine administration record 	89
Report adverse events that occur after vaccination	89
 Update your patient's personal vaccination record card or provide a record to your patient 	89
 Update your patient's vaccination record in your state or local Immunization Information System (IIS, or registry), if one is available 	90
Key Resources	91–94
Step 6 – Materials and Resources for You to Use (websites)	91
It's Federal Law! You Must Give Your Patients Current Vaccine Information Statements	92
Vaccine Information Statements (VISs) and Translations	93
Current Dates of Vaccine Information Statements (VISs)	94

STEP 7: FINANCIAL CONSIDERATIONS

95–102
96
96
96
96
97
97

STEP 7A CONTINUED FROM PREVIOUS PAGE

	nvestigating possible third-party coverage for the cost of vaccines nd/or vaccine administration	97
	Private insurance	97
	Medicare (Part B and Part D)	98
	Medicaid	99
▶ F	inding your way through the billing maze	99
	Coding your work for billing purposes	100
	More resources	101
	Key Resources	103–105
	Step 7A – Materials and Resources for You to Use (websites)	103
	Coding and Billing for Adult Variantians	105
	Coding and Billing for Adult Vaccinations	
	: How to Bill for Adult Immunizations	107–119
▶ H	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines	107
▶ H	Health insurance coverage of adult vaccines Billing Medicare for immunizations	
▶ H	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines	107
▶ H	Health insurance coverage of adult vaccines Billing Medicare for immunizations	107 108
▶ H	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations • Billing Medicare for additional services	107 108 109
▶ H	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations • Billing Medicare for additional services • Roster billing	107 108 109 109
▶ H	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations • Billing Medicare for additional services • Roster billing • TABLE 1: CMS-1500 form	107 108 109 109 110
▶ H	How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations • Billing Medicare for additional services • Roster billing • TABLE 1: CMS-1500 form • Providing free immunizations	107 108 109 109 110
▶ H	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations • Billing Medicare for additional services • Roster billing • TABLE 1: CMS-1500 form • Providing free immunizations • TABLE 2: Medicare Billing Policy	107 108 109 109 110 111
▶ H	How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations Billing Medicare for additional services Roster billing TABLE 1: CMS-1500 form Providing free immunizations TABLE 2: Medicare Billing Policy Centralized billing	107 108 109 109 110 111 111
▶ H ▶ B	: How to Bill for Adult Immunizations Health insurance coverage of adult vaccines Billing Medicare for immunizations Billing Medicare for additional services Roster billing TABLE 1: CMS-1500 form Providing free immunizations TABLE 2: Medicare Billing Policy Centralized billing Additional Medicare information	107 108 109 109 110 111 111 112

APPENDICES	
Appendix A: Frequently Used Acronyms and Abbreviations	121
Appendix B: Glossary	123